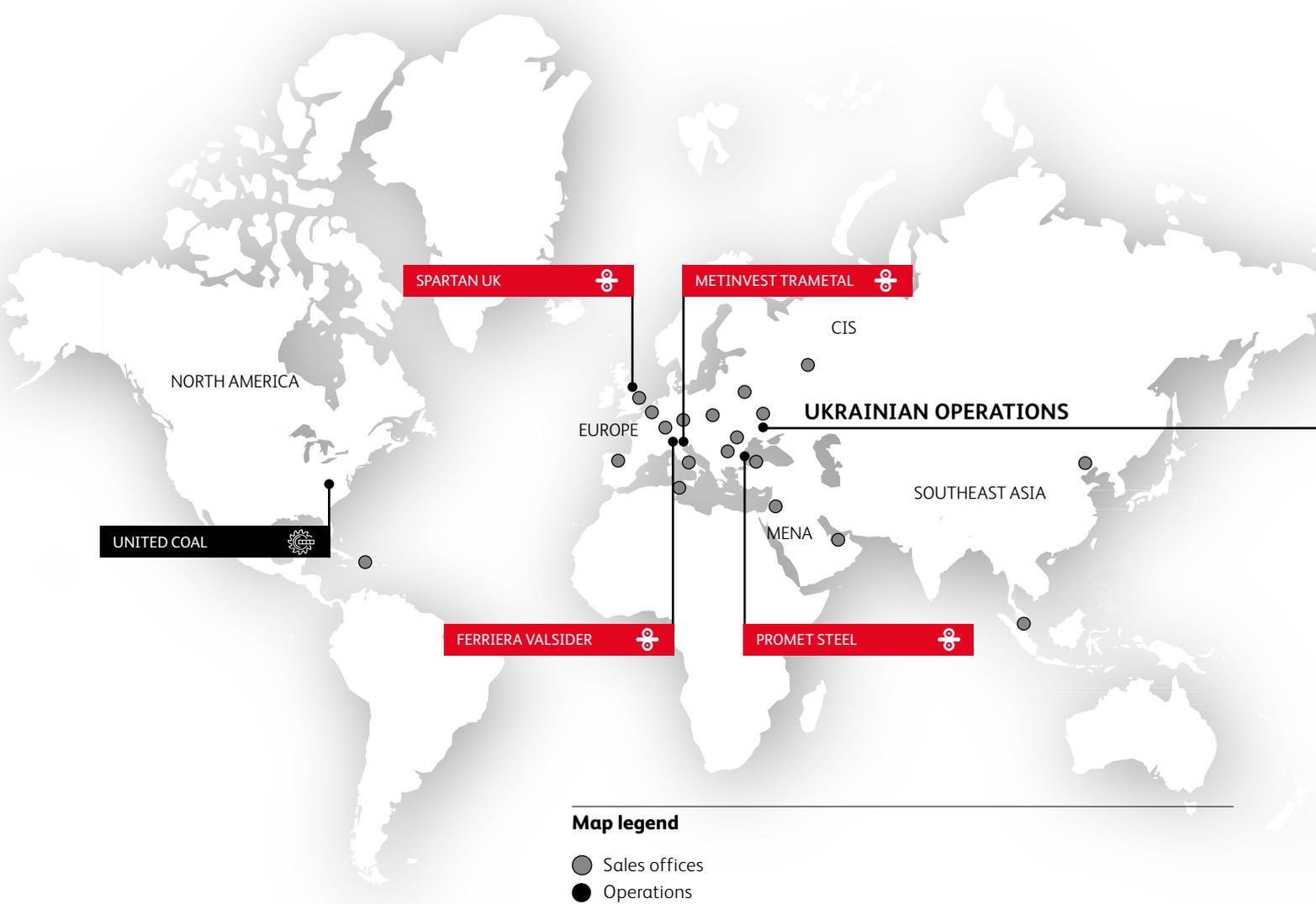


INTRODUCTION

MAP OF METINVEST'S KEY ASSETS

GLOBAL PRESENCE

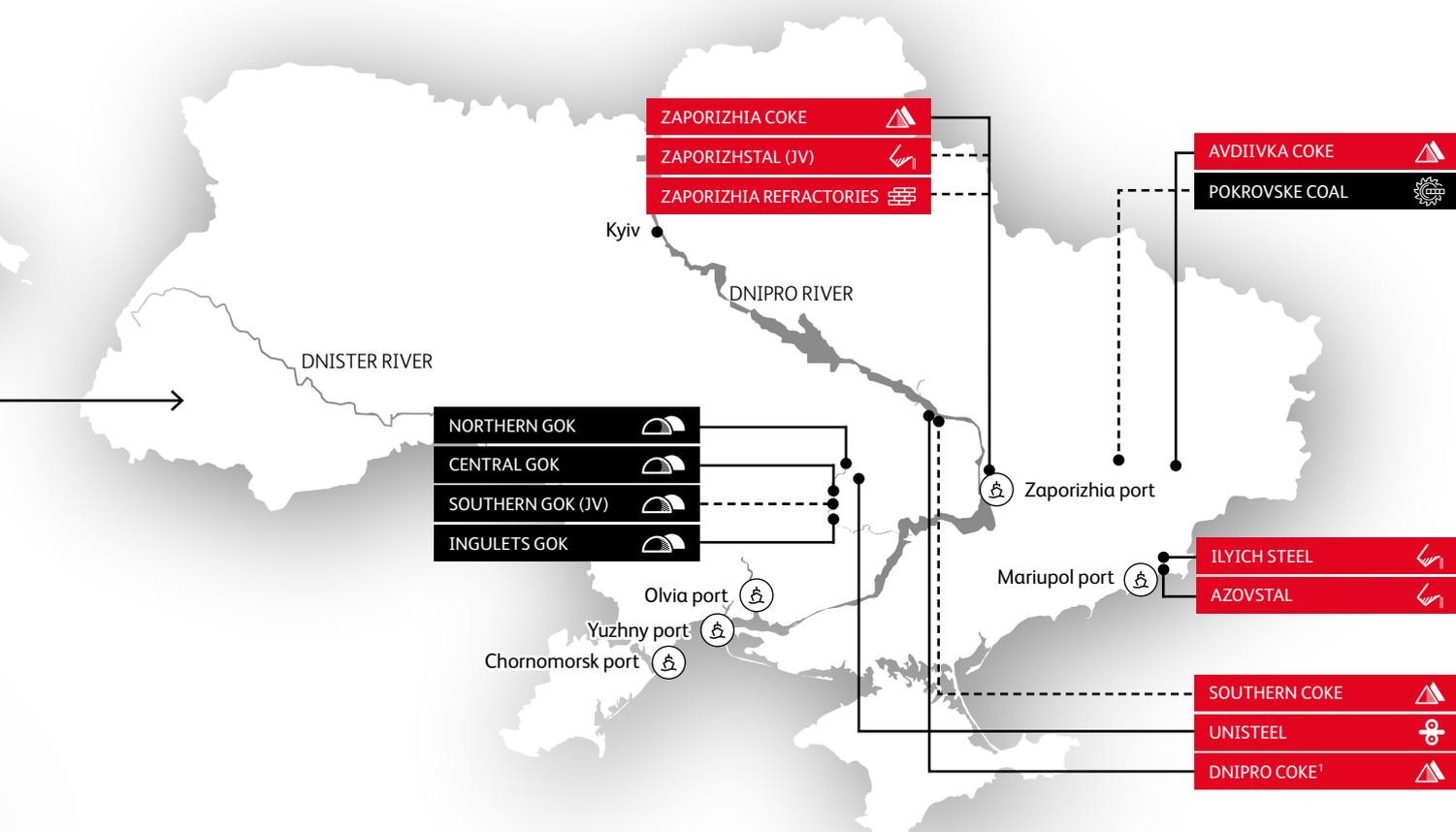


GRI 102-1; 102-4

Metinvest is an international, vertically integrated group of steel and mining companies. The Group controls the entire production chain, from iron ore and coal mining to production of semi-finished and finished products.

Metinvest is a leader in mining and metals in Ukraine, and it is a prominent player in the global metallurgical industry thanks to the resilience of its business model, as well as the favourable geographical location of its assets and global sales network.

UKRAINIAN OPERATIONS



Map legend

- Metallurgical
- Mining
- Associate² or JV
- Coking coal
- Coke
- Iron ore
- Integrated steel
- Re-roller
- Refractories

1 Dnipro Coke became a subsidiary of the Group in March 2020.
 2 As defined in Note 3 to the Summary IFRS Consolidated Financial Statements 2019.

INTRODUCTION

METINVEST IN NUMBERS, 2019

STEEL PRODUCERS
IN THE WORLD

TOP 42

IRON ORE PRODUCERS
IN THE WORLD

TOP 10

EMPLOYEES

~67,000

KEY PRODUCTION ASSETS

14

SALES OFFICES

45

CUSTOMERS

6,800

KEY FINANCIAL INDICATORS³

CONSOLIDATED REVENUES

US\$10,757M

CAPITAL INVESTMENTS

US\$1,055M

EBITDA

US\$1,213M

EBITDA MARGIN

11%

TAXES PAID

US\$741M

TOTAL ASSETS

US\$13,837M

TOTAL DEBT

US\$3,032M

SHAREHOLDERS EQUITY

US\$6,930M

³ More details about Metinvest's key financial and operational indicators are available at: <https://metinvestholding.com/en/investor/keydata>.

KEY OPERATIONAL INDICATORS

CRUDE STEEL

7.6MT

IRON ORE CONCENTRATE

29MT

COKING COAL CONCENTRATE

3MT

INVESTMENTS IN SUSTAINABLE DEVELOPMENT

ENVIRONMENTAL SPENDING

US\$384M

INVESTMENTS IN OCCUPATIONAL
HEALTH AND SAFETY

US\$102M

COMMUNITY INVESTMENTS

US\$11M

INVESTMENTS IN EMPLOYEE
TRAINING AND DEVELOPMENT

US\$6M